



To.

Office of the Superintendent Of Central Tax, Jubilee Hills -1 Range, Banjara Hills Division, Aiso Plaza, 8-2-677/P, Road No 12, Banjara Hills, Hyderabad - 500034. Phone: 7901243097 c-mail : cgst[dot]jhillsrg1[at]gov[dot]in

GST No. 36AATCA6388I12ZY

IN THE NATIONAL COMPANY LAW TRIBUNAL BENCH AT MUMBAI

C.P.(CAA)/272/MB/2023 Connected with C.A.(CAA)/167/MB/2023

Date: 22 November 2023

In the matter of the Companies Act, 2013 (18 of 2013);

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and Rules framed there under as in force from time to time;

AND

In the matter of Scheme of Merger by Absorption of ZCL Chemicals Limited ('Transferor Company 1') and Avra Laboratories Private Limited ('Transferor Company 2') with Cohance Lifesciences Limited ('Transferee Company') and their respective shareholders ('Scheme')

COHANCE LIFESCIENCS LIMITED, a company) incorporated under the Companies Act, 2013 having its registered office at 215, Atrium, C Wing, 8th Floor, 819/ 821 Andheri Kurla Road, Chakala, Andheri East, MIDC, Mumbai, Maharashtra - 400 093

Third Petitioner Company /) Transferee Company



Cohance Lifesciences Limited (RA Chem Pharma Limited merged into Cohance Lifesciences Limited) CIN: U24100TG2020PLC141437 Regd. Office: Plot No. 26 & 27, Technocrat Industrial Estate, Balanagar, Medchal - Malkajgiri District, Hyderabad - 500037. Telangana, India. T +9140 44758595 E reachus@cohance.com W www.cohance.com

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Notice of Final Hearing

Dear Sir,

Please take notice that by order dated 26 October 2023, the captioned Joint Company Petition was admitted by Hon'ble Bench of Ms. Anu Jagmohan Singh, Member (Technical) and Shri Kishore Vemulapalli, Member (Judicial). The Petition is fixed for final hearing on 18 December 2023.

Enclosed is the said Order dated 26 October 2023.

If no response is received by the Tribunal from you within 30 days of the date of receipt of the notice it will be presumed that you have no objection to the proposed Scheme

For and on behalf of Cohance Lifesciences Limited

mcp Dlo

Dr V. Prasada Raju V CEO & Managing Director



Office of the Superintendent Central Tax GST Jubilee Hills Range-I Amiso Plaza, 2nd Floor, Banjara Hills, Road No: 12 Hvderarabad - 500 034.

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To,

Office of the Superintendent of Central Tax, Himayathnagar – 1, H Range, Himayatnagar Division, 1st Floor, Nasapur Hose, H No 3-6-436/1, Himayatnagar Road, Himayath Nagar Hyderabad – 500029. Phone : 7901243086 e-mail : cgst[dot]hmytnrrg1[at]gov[dot]in

GST No. 36AATCA6388H1ZX

IN THE NATIONAL COMPANY LAW TRIBUNAL BENCH AT MUMBAI

C.P.(CAA)/272/MB/2023 Connected with C.A.(CAA)/167/MB/2023

Date: 22 November 2023

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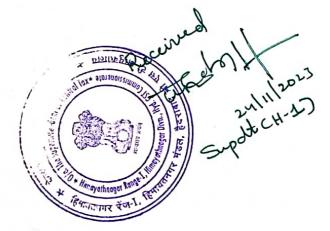
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For and on behalf of Cohance Lifesciences Limited

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Dr V. Prasada Raju CEO & Managing Director





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To. The Pr. CCIT. 3rd Floor, Aayakar Bhawan, Mahrishi Karve Road, Mumbai - 400 020.

Date: 22 November 2023

IN THE NATIONAL COMPANY LAW TRIBUNAL BENCH AT MUMBAI

कीर्यालय प्रधान मुख्य आयकर आयुक्त 'रजि. नं. / Reg. No मुंबई		
2 3 NOV 2023		
OFFICE OF THE PRINCIPAL CHIEF Commissioner of Income Tax, Mumbai		

C P.(CAA)/272/MB/2023 Connected with C.A.(CAA)/167/MB/2023

In the matter of the Companies Act, 2013 (18 of 2013); AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and Rules framed there under as in force from time to time;

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AVRA LABORATORIES PRIVATE LIMITED, a company incorporated under the Companies Act, 1956 having its registered office at 215, Atrium, C Wing, 8th Floor, 819/ 821 Andheri Kurla Road, Chakala, Andheri MIDC, East. Mumbai, Maharashtra - 400 093

COHANCE LIFESCIENCS LIMITED, a company incorporated under the Companies Act, 2013 having its registered office at 215, Atrium, C Wing, 8th) Floor, 819/ 821 Andheri Kurla Road, Chakala, Andheri East, MIDC, Munibai, Maharashtra - 400 093

) First Petitioner Company / Transferor Company 1

) Second Petitioner Company / Transferor Company 2

)

)

) Third Petitioner Company Transferee Company







New Registered Office Address:

#215 Atrium, "C"Wing, 8th Floor, 819-821, Andheri Kurla Road, Chakala, Andheri East, Chakala MIDC. Mumbai, Maharashtra - 400093. T +91 22 61539999 E reachus@cohance.com CIN U24100MH2020PL402958

Cohance Lifesciences Limited

(RA Chem Pharma Limited merged into Cohance Lifesciences Limited) CIN: U24100TG2020PLC141437 Regd. Office: Plot No. 26 & 27, Technocrat Industrial Estate, Balanagar, Medchal - Malkajgiri District, Hyderabad - 500037. Telangana, India. T +9140 44758595 E reachus@cohance.com W www.cohance.com



Joint Notice of Final Hearing

Dear Sir,

Please take notice that by order dated 26 October 2023, the captioned Joint Company Petition was admitted by Hon'ble Bench of Ms. Anu Jagmohan Singh, Member (Technical) and Shri Kishore Vemulapalli, Member (Judicial). The Petition is fixed for final hearing on 18 December 2023.

Enclosed is the said Order dated 26 October 2023.

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For and on bchalf of

ZCL Chemicals Limited	Avra Laboratories Private	Cohance Lifesciences Limited
PAN: AAACZ0293R	Limited	PAN: AATCA6388II
	PAN: AABCA7317G	
JAYANT Digitally signed by JAYANT BHALCHANDR BHALCHANDRA A MANMADKAR MANMADKAR Date: 2023.11.23 10:29:12 +05'30' Director: Jayant Bhalchan.dra	JAYANT Digitally signed by JAYANT BHALCHANDRA BHALCHANDRA MANMADKAR MANMADKAR Date: 2023.11.23 10:29:37 +05'30'	VENKATANAGA Digitally signed by VENKATANAGA KALI VARA FRASADA RAJU PRASADA RAJU VETUKURI VETUKURI Date: 2023.11.23 VETUKURI 10:32:09 +05'30'
Manmadkar	Director: Jayant Bhalchandra Manmadkar	Director: V.V.N.K.V Prasada Raju
DIN: 03044559	DIN: 03044559	DIN: 07267366







New Registered Office Address:

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 Balanagar, Medchal - Malkajgiri District,
 Hyderabad - 500037. Telangana, India.
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 W www.cohance.com





To, The Income-tax Authority, PAN: AATCA6388H Central Circle 3(4), Aayakar Bhavan, Hyderabad

Date: 22 November 2023

IN THE NATIONAL COMPANY LAW TRIBUNAL BENCH AT MUMBAI

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Third Applicant Company / Transferee Company

Notice of Final Hearing

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RECEIVED . DATE 24/11/2023 O/o. DCIT.CC-3(4), Hvd.

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For and on behalf of Cohance Lifesciences Limited

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Dr V. Prasada Raju CEO & Managing Director



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Date: 21 November 2023

To, The Deputy Director, Ministry of Corporate Affairs, Room No. 508A, 5th Floor, "A" Wing, Shastri Bhawan, Rajendra Prasad Road, New Delhi - 110001.

IN THE NATIONAL COMPANY LAW TRIBUNAL BENCH AT MUMBAI

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) First Petitioner Company /) Transferor Company 1

) Second Petitioner Company / Transferor Company 2

Third Petitioner Company Transferee Company

New Registered Office Address:

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For and on behalf of

Dear Sir.

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JAYANT Digitally signed by JAYANT BHALCHANDR A MANMADKAR MANMADKAR 12:12:03 +05'30'	JAYANT Digitally signed by JAYANT BHALCHANDRA BHALCHANDRA MANMADKAR MANMADKAR Date: 2023.11.21 12:12:30 +05'30'	VENKATANAG Digitally signed by VENKATANAGA KALI A KALI VARA VARA PRASADA RAJU PRASADA RAJU VETUKURI Date: 2023.11.21 VETUKURI Date: 2023.11.21 12:13:03 +05'30'
Director: Jayant	Director. Jayant Bhalchandra	Director: V. V.N.K.V Prasada
Bhalchandra Mamaadkar	Manmadkar	Raju
DIN: 03034559 Mumbai	DIN: 03044559	DIN: 07267366
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T +91 22 61539999
E reachus@cohance.com
CIN U24100MH2020PL402958

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Date: 21 November 2023

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lifesciences

The Central Government, Through Regional Director, Western Region, Ministry of Corporate Affairs, Everest, 5th Floor, 100, Marine Drive, Mumbai - 400002.

To.

IN THE NATIONAL COMPANY LAW TRIBUNAL BENCH AT MUMBAI

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) Second Petitioner Company / Transferor Company 2

New Registered Office Address:

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API Unit-I: R.S. No. 50/1, Mukteswarapuram Village, Jaggalahpet Mandal, NTR District - 521457, Andhra Pradesh, India.



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> Third Petitioner Company Transferee Company

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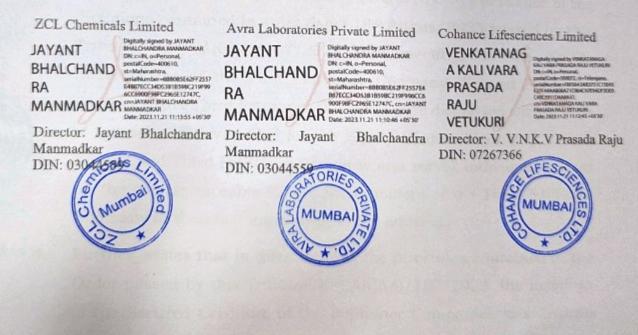
Joint Notice of Final Hearing

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A copy of the Joint Company Scheme Petition No. 272 of 2023 filed with the Hon'ble Tribunal, Mumbai Bench, is enclosed as "Annexure A". A Copy of the Order dated 26 October 2023 passed by the Hon'ble Tribunal is enclosed as "Annexure B".

If no response is received by the Tribunal from you within 30 days of the date of receipt of the notice it will be presumed that you have no objection to the proposed Scheme.

For and on behalf of



New Registered Office Address:

#215 Atrium, "C"Wing, 8th Floor, 819-821, Andheri Kurla Road, Chakala, Andheri East, Chakala MIDC, Mumbai, Maharashtra - 400093. T +91 77 61539999 E reachus@cohance.cum CIN U24100MH2020PL402958

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API Unit-I: R.S. No. 50/1, Mukteswarapuram Village, Jaggaiahpet Mandal, NTR District - 521457, Andhra Pradesh, India.

Annexure B

NATIONAL COMPANY LAW TRIBUNAL MUMBAI BENCH COURT-IV

7. C.P.(CAA)/272(MB)2023 IN C.A.(CAA)/167(MB)2023

CORAM:

MS. ANU JAGMOHAN SINGH MEMBER (Technical) SHRI KISHORE VEMULAPALLI MEMBER (Judicial)

ORDER SHEET OF THE HEARING HELD ON 26.10.2023

Name of the Party: ZCL Chemicals Limited

Section 230-232 of Companies Act, 2013

ORDER

- Mr. Tanaya Sethi i/b Mr. Hemant Sethi, Ld. Counsel for the Petitioner present.
- 2. Petition Admitted.
- 3. Learned Counsel for the Petitioners submit that in pursuance of the directions contained in order dated 18th August 2023 passed by this Tribunal in CA(CAA)/167/2023, the meetings of the Equity Shareholders of the First Petitioner Company, Second Petitioner Company and Third Petitioner Company were dispensed with in view of consent affidavits filed for the Equity Shareholders of the First, Second and Third Petitioner Company and served individual notices on the two untraceable Equity Shareholders of the First Petitioner Company at their last known registered address.



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Further, states that in pursuance of the directions contained in the Order passed by this Tribunal in CA(CAA)/167/2023, the meetings of the Secured Creditors of the Petitioner Companies was held on Tuesday, October 10, 2023 from 10:00 a.m. to 2:00 p.m. (IST) and the Scheme of Merger by Absorption of ZCL Chemicals Limited and Avra Laboratories Private Limited into and with Cohance Lifesciences Limited ("the Scheme") was approved by the Secured Creditors of the

Petitioner Companies with requisite majority as per the provisions of Section 230 of the Act. The meetings of Unsecured Creditors of the First, Company and Third Petitioner Company were dispensed and as per the direction's individual notices were served to all the Unsecured Creditors of the Petitioner Companies by email, registered

- In pursuance of the said Order, the Petitioner Companies have served 5. notices upon the
 - the Central Government through the office of Regional Director, i. Western region, Mumbai;
 - ii. Jurisdictional Registrar of Companies;
 - iii. Jurisdictional Income Tax Authority within whose jurisdiction the Petitioner Company's assessment are made; and the Nodal Authority in the Income Tax Department having jurisdiction over such authority i.e. Pr. CCIT, Mumbai;
 - iv. the Jurisdictional Goods and Service Tax authority within whose jurisdiction the assessments are made;
 - v. Department of Pharmaceuticals;
 - vi. Ministry of Corporate Affairs and
 - vii. to the Official Liquidator in so far as the First and Second Petitioner Company is concerned as per Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

The Petitioner Companies are directed to serve fresh notice through Registered Post-AD/ Speed Post and by e-mail indicating the date of final hearing upon the :-

- i. Central Government through the Regional Director, Western Region;
- ii. The Registrar of Companies;
- iii. Concerned GST Authority;
- iv. Concerned Income Tax Authorities and the Nodal Authority in the Income Tax Department having jurisdiction over such authority i.e. Pr. CCIT, Mumbai, Address:- 3rd Floor, Aayakar Bhawan,

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- Mahrishi Karve Road, Mumbai 400 020, Phone No. 022-22017654 [E-mail: Mumbai.pccit@incometax.gov.in];d V.
- Vi.
- The Official Liquidator (in case of Transferor Companies); and Ministry of Corporate Affairs;

under the provisions of Section 230 (5) of the Companies Act, 2013 and Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and state that "If no response is received by the Tribunal from the concerned Authorities within 30 days of the date of receipt of the notice it will be presumed that the concerned Authorities has no objection to the proposed Scheme". It is clarified that notice service through courier shall be taken on record only in cases where it is supported with Proof of Delivery having acknowledgement of the noticee.

At least 10 days before the date fixed for final hearing, all the 7. Petitioner Companies will publish the notice of hearing of Petition in two leading newspapers viz. one English and translation thereof in regional language, both having circulation in Mumbai as per Rule 16 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

The Petitioner Companies shall host notices along with the copy of the Scheme on their respective websites, if any.

The Petitioner Companies shall file Compliance Report with the registry in lieu of customary affidavit of service in regard to the directions given by the Tribunal at least three days before the date fixed for final hearing and do report to this Tribunal that the directions have been duly complied with.

10. The matter is adjourned to 18.12.2023 for final hearing.

Sd/-ANU JAGMOHAN SINGH Member (Technical) /Dubey/

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Sd/-**KISHORE VEMULAPALLI** Member (Judicial)



HEMANT SETHI & CO

ADVOCATES 309 New Bake House, Maharashtra Chamber of Commerce Lane, Kala Ghoda, Fort, Mumbai 400023 Phone Nos. 22828288/ 9820244453 hemant@hemantsethi.com

BEFORE THE NATIONAL COMPANY LAW BOARD TRIBUNAL

MUMBAI BENCH

LO NUY

To, The Registrar of Companies Mumbai Sir,

REF: COMPANY SCHEME PETITION NO. 272 OF 2023

IN

COMPANY SCHEME APPLICATION NO. 167 OF 2023

IN THE MATTER OF SECTION 230-232 AND OTHER APPLICABLE PROVI-SIONS OF THE COMPANIES ACT, 2013;

ZCL Chemicals Limited

.... First Applicant Company

Avra Laboratories Private Limited

Cohance Lifesciences Limited

.... Third Applicant Company

.... Second Applicant Company

To, The Deputy Director, National Company Law Board Tribunal, Mumbai Bench.

Sir,

Please find enclosed herewith copy of Company scheme Petition filed in the aforementioned matter. Dated this 28th November , 2023

For Hemant Sethi & Co

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Advocates for Applicants



To,

Office of the Superintendent Of Central Tax, Jaggaiahpet GST Range, Amaravathi Division (Range Code: YK0301)Raghavendra Swamy Complex, 06-1173/A, Opp: Mithra Honda Showroom, Kodad Road, Jaggaiahpet, Krishna District, Andhra Pradesh- 521175. Mail id : jaggayyapetagst@gmail.com

GST No. 37AATCA6388H1ZX

IN THE NATIONAL COMPANY LAW TRIBUNAL BENCH AT MUMBAI

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In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and Rules framed there under as in force from time to time;

AND

In the matter of Scheme of Merger by Absorption of ZCL Chemicals Limited ('Transferor Company 1') and Avra Laboratories Private Limited ('Transferor Company 2') with Cohance Lifesciences Limited ('Transferee Company') and their respective shareholders ('Scheme')

)

COHANCE LIFESCIENCS LIMITED, a company incorporated under the Companies Act, 2013 having its registered office at 215, Atrium, C Wing, 8th Floor, 819/ 821 Andheri Kurla Road, Chakala, Andheri East, MIDC, Mumbai, Maharashtra - 400 093

) Third Petitioner Company / Transferee Company



Cohance Lifesciences Limited (RA Chem Pharma Limited merged into Cohance Lifesciences Limited) CIN: U24100TG2020PLC141437 Regd. Office: Plot No. 26 & 27, Technocrat Industrial Estate, Balanagar, Medchal - Malkajĝiri District, Ilyderabad 500037. Telangana, India. T +914044758595 E reachus@cohance.com W www.cohance.com

Corporate Office: Unit No - 202, 2nd Floor, B Wing, Galaxy Towers, Plot No-1, Hyderabad Knowledge City, TSIIC, Raidurg, Panmaktha Serillingarnpally Mandal, Rangareddi Dist., Hyderabad-500 081, Telangana, India.

RW072901772IN IVR:827807290177 RL HYDERABAD G.P.O. <500001> Counter No:4.24/11/2023.17:41 To:THE SUPERINTE.CENTRAL TAX JAGG PIN:521175, Jaggaiahpet S.O From:COHANCE LIF.RAIDURGAM Wt:60gms Ack Fee:3.00.REG=17.0 Amt:41.30(Cash)Tax:6.30 <Track on www.indiapost.gov.in>



Notice of Final Hearing

Dear Sir,

Please take notice that by order dated 26 October 2023, the captioned Joint Company Petition was admitted by Hon'ble Bench of Ms. Anu Jagmohan Singh, Member (Technical) and Shri Kishore Vemulapalli, Member (Judicial). The Petition is fixed for final hearing on 18 December 2023.

Enclosed is the said Order dated 26 October 2023.

If no response is received by the Tribunal from you within 30 days of the date of receipt of the notice it will be presumed that you have no objection to the proposed Scheme

For and on behalf of Cohance Lifesciences Limited

Oh

Dr V. Prasada Raju () CEO & Managing Director



Cohance Lifesciences Limited (RA Chem Pharma Limited merged into Cohance Lifesciences Limited) CIN: U24100TG2020PLC141437 Regd. Office: Plot No. 26 & 27, Technocrat Industrial Estate, Balanagar, Medchal - Malkaj i District, Ilyderabad 500037. Telangana, India. T +9140 44758595 E reachus@cohance.com W www.cohance.com

NATIONAL COMPANY LAW TRIBUNAL MUMBAI BENCH COURT-IV

7. C.P.(CAA)/272(MB)2023 IN C.A.(CAA)/167(MB)2023

CORAM:

MS. ANU JAGMOHAN SINGH MEMBER (Technical) SHRI KISHORE VEMULAPALLI MEMBER (Judicial)

ORDER SHEET OF THE HEARING HELD ON 26.10.2023

Name of the Party: ZCL Chemicals Limited

Section 230-232 of Companies Act, 2013

ORDER

- 1. Mr. Tanaya Sethi i/b Mr. Hemant Sethi, Ld. Counsel for the Petitioner present.
- 2. Petition Admitted.
- 3. Learned Counsel for the Petitioners submit that in pursuance of the directions contained in order dated 18th August 2023 passed by this Tribunal in CA(CAA)/167/2023, the meetings of the Equity Shareholders of the First Petitioner Company, Second Petitioner Company and Third Petitioner Company were dispensed with in view of consent affidavits filed for the Equity Shareholders of the First, Second and Third Petitioner Company and served individual notices on the two untraceable Equity Shareholders of the First Petitioner Company at their last known registered address.
- 4. Further, states that in pursuance of the directions contained in the Order passed by this Tribunal in CA(CAA)/167/2023, the meetings of the Secured Creditors of the Petitioner Companies was held on Tuesday, October 10, 2023 from 10:00 a.m. to 2:00 p.m. (IST) and the Scheme of Merger by Absorption of ZCL Chemicals Limited and Avra Laboratories Private Limited into and with Cohance Lifesciences Limited ("the Scheme") was approved by the Secured Creditors of the

Petitioner Companies with requisite majority as per the provisions of Section 230 of the Act. The meetings of Unsecured Creditors of the First, Company and Third Petitioner Company were dispensed and as per the direction's individual notices were served to all the Unsecured Creditors of the Petitioner Companies by email, registered post.

- 5. In pursuance of the said Order, the Petitioner Companies have served notices upon the
 - the Central Government through the office of Regional Director, Western region, Mumbai;
 - ii. Jurisdictional Registrar of Companies;
 - iii. Jurisdictional Income Tax Authority within whose jurisdiction the Petitioner Company's assessment are made; and the Nodal Authority in the Income Tax Department having jurisdiction over such authority i.e. Pr. CCIT, Mumbai;
 - iv. the Jurisdictional Goods and Service Tax authority within whose jurisdiction the assessments are made;
 - v. Department of Pharmaceuticals;
 - vi. Ministry of Corporate Affairs and
 - vii. to the Official Liquidator in so far as the First and Second Petitioner Company is concerned as per Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.
- 6. The Petitioner Companies are directed to serve fresh notice through Registered Post-AD/ Speed Post and by e-mail indicating the date of final hearing upon the :
 - i. Central Government through the Regional Director, Western Region;
 - ii. The Registrar of Companies;
 - iii. Concerned GST Authority;
 - iv. Concerned Income Tax Authorities and the Nodal Authority in the Income Tax Department having jurisdiction over such authority
 i.e. Pr. CCIT, Mumbai, Address:- 3rd Floor, Aayakar Bhawan,

Mahrishi Karve Road, Mumbai – 400 020, Phone No. 022-22017654 [E-mail: Mumbai.pccit@incometax.gov.in];d

- v. The Official Liquidator (in case of Transferor Companies); and
- vi. Ministry of Corporate Affairs;

under the provisions of Section 230 (5) of the Companies Act, 2013 and Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and state that "If no response is received by the Tribunal from the concerned Authorities within 30 days of the date of receipt of the notice it will be presumed that the concerned Authorities has no objection to the proposed Scheme". It is clarified that notice service through courier shall be taken on record only in cases where it is supported with Proof of Delivery having acknowledgement of the noticee.

- 7. At least 10 days before the date fixed for final hearing, all the Petitioner Companies will publish the notice of hearing of Petition in two leading newspapers viz. one English and translation thereof in regional language, both having circulation in Mumbai as per Rule 16 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.
- 8. The Petitioner Companies shall host notices along with the copy of the Scheme on their respective websites, if any.
- 9. The Petitioner Companies shall file Compliance Report with the registry in lieu of customary affidavit of service in regard to the directions given by the Tribunal at least three days before the date fixed for final hearing and do report to this Tribunal that the directions have been duly complied with.
- 10. The matter is adjourned to **18.12.2023** for final hearing.

Sd/-ANU JAGMOHAN SINGH Member (Technical) Sd/-KISHORE VEMULAPALLI Member (Judicial)

/Dubey/