

December 21, 2024

To
The Manager
Department of Corporate Services
BSE Limited
25th Floor, P. J. Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 543064

To
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Scrip Symbol: SUVENPHAR

Sub: Disclosure under Regulation 30 of the SEBI (Listing and Obligations and Disclosure Requirements) Regulations, 2015 – update on acquisition

Dear Sir/Madam,

In continuation of our disclosure dated December 7, 2024 and pursuant to Regulation 30 of the SEBI (Listing and Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we would like to inform that the Company has acquired 56% equity share capital of **NJ Bio, Inc.** (the “**Target**”), at an aggregate consideration of USD 64.4 million, which includes USD 15 million of primary equity infusion into the Target. Therefore, the acquisition of 56% equity share capital of the Target by the Company has been completed on December 20, 2024.

The requisite disclosure in the prescribed format pursuant to Regulation 30 of the SEBI Listing Regulations, read with Part A of Schedule III of the SEBI Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to the above acquisition has been submitted by the Company on December 7, 2024.

This is for your information and records.

Thanking you.

Yours faithfully,
For Suven Pharmaceuticals Limited

Kundan Kumar Jha
Company Secretary, Compliance Officer and Head-Legal

Suven Pharmaceuticals Limited

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