

General information about company	
Scrip code*	543064
NSE Symbol*	COHANCE
MSEI Symbol*	NOTLISTED
ISIN*	INE03QK01018
Name of company	COHANCE LIFESCIENCES LIMITED
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	12-05-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	06-05-2026
Description of presentation currency	INR
Level of rounding	Crores
Reporting Type	Quarterly
Reporting Quarter	Fourth quarter
Nature of report standalone or consolidated	Standalone
Whether results are audited or unaudited for the quarter ended	Unaudited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Single segment
Description of single segment	Pharmaceuticals
Start date and time of board meeting	12-05-2026 14:30
End date and time of board meeting	12-05-2026 16:30
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion
Whether the company has any related party?	Yes
Whether the company has entered into any Related Party transaction during the selected half year for which it wants to submit disclosure?	Yes
(I) We declare that the acceptance of fixed deposits by the bans/Non-Banking Finance Company are at the terms uniformly applicable/offered to all shareholders/public	NA
(II) We declare that the scheduled commercial bank, as per RBI circular RBI/DBR/2015-16/19 dated March 03, 2016, has allowed additional interest of one per cent per annum, over and above the rate of interest mentioned in the schedule of interest rates on savings or a term deposits of bank's staff and their exclusive associations as well as on deposits of Chairman, Chairman & Managing Director, Executive Director or such other Executives appointed for a fixed tenure.	NA
(III) Whether the company is a 'high value debt listed entity' according to regulation 15 (1A)?	No
(a) If answer to above question is Yes, whether complying with proviso to regulation 23 (9), i.e., submitting RPT disclosures on the day of results publication?	
(b) If answer to above question is No, please explain the reason for not complying.	
Whether the updated Related Party Transactions (RPT) Policy (in compliance with Reg. 23 of SEBI LODR) has been uploaded on the website of the Company?	Yes
Latest Date on which RPT policy is updated	03-02-2026
Indicate Company website link for updated RPT policy of the Company	https://www.cohance.com/wp-content/uploads/2025/06/Policy-on-materiality-of-RPT-and-dealing-with-RPT.pdf
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	No
No. of times funds raised during the quarter	
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	No Not Applicable

Financial Results – Ind-AS			
Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period	01-01-2026	01-04-2025	
Date of end of reporting period	31-03-2026	31-03-2026	
Whether results are audited or unaudited	Unaudited	Audited	
Nature of report standalone or consolidated	Standalone	Standalone	
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	567.55	2030.5
	Other income	-0.79	44.73
	Total income	566.76	2075.23
2	Expenses		
(a)	Cost of materials consumed	134.63	691.27
(b)	Purchases of stock-in-trade	0	0
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	76.76	-38.58
(d)	Employee benefit expense	96.81	380.43
(e)	Finance costs	5.17	22.46
(f)	Depreciation, depletion and amortisation expense	37.66	133.58
(g)	Other Expenses		
1	Other Expenses	142.78	542.97
	Total other expenses	142.78	542.97
	Total expenses	493.81	1732.13
3	Total profit before exceptional items and tax	72.95	343.1
4	Exceptional items	-16.51	-29.47
5	Total profit before tax	56.44	313.63
6	Tax expense		
7	Current tax	21.08	78.1
8	Deferred tax	0.8	6.82
9	Total tax expenses	21.88	84.92
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0
11	Net Profit Loss for the period from continuing operations	34.56	228.71
12	Profit (loss) from discontinued operations before tax	0	0
13	Tax expense of discontinued operations	0	0
14	Net profit (loss) from discontinued operation after tax	0	0
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0
16	Total profit (loss) for period	34.56	228.71
17	Other comprehensive income net of taxes	-2.5	-5.9
18	Total Comprehensive Income for the period	32.06	222.81
19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent		
	Total profit or loss, attributable to non-controlling interests		
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent		
	Total comprehensive income for the period attributable to owners of parent non-controlling interests		
21	Details of equity share capital		
	Paid-up equity share capital	38.26	38.26

	Face value of equity share capital	1	1	
22	Reserves excluding revaluation reserve		0	
23	Earnings per share			
i	Earnings per equity share for continuing operations			
	Basic earnings (loss) per share from continuing operations	0.9	5.98	
	Diluted earnings (loss) per share from continuing operations	0.9	5.97	
ii	Earnings per equity share for discontinued operations			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
iii	Earnings per equity share (for continuing and discontinued operations)			
	Basic earnings (loss) per share from continuing and discontinued operations	0.9	5.98	
	Diluted earnings (loss) per share from continuing and discontinued operations	0.9	5.97	
24	Debt equity ratio			Textual Information(1)
25	Debt service coverage ratio			Textual Information(2)
26	Interest service coverage ratio			Textual Information(3)
27	Disclosure of notes on financial results	Textual Information(4)		

Text Block

Textual Information(4)

Since the characters in the notes exceed the set limit, it is requested to refer to the detailed notes in PDF result as uploaded on the Stock Exchanges.

Statement of Asset and Liabilities	
Particulars	Year ended (dd-mm-yyyy)
Date of start of reporting period	01-04-2025
Date of end of reporting period	31-03-2026
Whether results are audited or unaudited	Audited
Nature of report standalone or consolidated	Standalone
Assets	
1 Non-current assets	
Property, plant and equipment	1607.79
Capital work-in-progress	144.06
Investment property	0
Goodwill	644.11
Other intangible assets	35.98
Intangible assets under development	1.74
Biological assets other than bearer plants	0
Investments accounted for using equity method	0
Non-current financial assets	
Non-current investments	925.26
Trade receivables, non-current	0
Loans, non-current	1.28
Other non-current financial assets	
1 Other non-current financial assets	29.36
2	
3	
4	
5	
Details of other non-current financial assets	
Total of other non-current financial assets	29.36
Total non-current financial assets	955.9
Deferred tax assets (net)	0
Other non-current assets	
1 Other non-current assets	17.21
2 Non-current tax asset	37.74
3	
4	
5	
Details of other non-current assets	
Total of other non-current assets	54.95
Total non-current assets	3444.53
2 Current assets	
Inventories	540.13
Current financial asset	
Current investments	261.37
Trade receivables, current	641.61
Cash and cash equivalents	13.11
Bank balance other than cash and cash equivalents	6.88
Loans, current	7.97
Other current financial assets	
1 Other current financial assets	2.76
2	

3		
4		
5		
	Details of other current financial assets	
	Total of Other current financial assets	2.76
	Total current financial assets	933.7
	Current tax assets (net)	0
	Other current assets	
1	Other current assets	194.84
2		
3		
4		
5		
	Details of other current assets	
	Total of other current assets	194.84
	Total current assets	1668.67
3	Non-current assets classified as held for sale	
4	Regulatory deferral account debit balances and related deferred tax Assets	
	Total assets	5113.2
	Equity and liabilities	
1	Equity	
	Equity attributable to owners of parent	
	Equity share capital	38.26
	Other equity	4441.85
	Total equity attributable to owners of parent	4480.11
	Non controlling interest	
	Total equity	4480.11
2	Liabilities	
	Non-current liabilities	
	Non-current financial liabilities	
	Borrowings, non-current	50.48
	Trade Payables, non-current	
	(A) Total outstanding dues of micro enterprises and small enterprises	
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	
	Total Trade payable	
	Other non-current financial liabilities	
1	Lease liabilities	39.22
2		
3		
4		
5		
	Details of other non-current financial liabilities	
	Total of other non-current financial liabilities	39.22
	Total non-current financial liabilities	89.7
	Provisions, non-current	0
	Deferred tax liabilities (net)	38.68
	Deferred government grants, Non-current	
	Other non-current liabilities	
1		
2		
3		
4		

5		
	Details of other non-current liabilities	
	Total of other non-current liabilities	
	Total non-current liabilities	128.38
	Current liabilities	
	Current financial liabilities	
	Borrowings, current	44.76
	Trade Payables, current	
	(A) Total outstanding dues of micro enterprises and small enterprises	44.82
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	215.33
	Total Trade payable	260.15
	Other current financial liabilities	
1	Lease liabilities	11.17
2	Other financial liabilities	79.36
3		
4		
5		
	Details of other current financial liabilities	
	Total of other current financial liabilities	90.53
	Total current financial liabilities	395.44
	Other current liabilities	
1	Other current liabilities	48.16
2		
3		
4		
5		
	Details of other current liabilities	
	Total of other current liabilities	48.16
	Provisions, current	44.75
	Current tax liabilities (Net)	16.36
	Deferred government grants, Current	
	Total current liabilities	504.71
3	Liabilities directly associated with assets in disposal group classified as held for sale	
4	Regulatory deferral account credit balances and related deferred tax liability	
	Total liabilities	633.09
	Total equity and liabilities	5113.2
	Disclosure of notes on assets and liabilities	

Other Comprehensive Income			
	Date of start of reporting period	01-01-2026	01-04-2025
	Date of end of reporting period	31-03-2026	31-03-2026
	Whether results are audited or unaudited	Unaudited	Audited
	Nature of report standalone or consolidated	Standalone	Standalone
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Gain/(loss) on remeasurement of defined benefit plan	2.20	2.05
	Total Amount of items that will not be reclassified to profit and loss	2.20	2.05
2	Income tax relating to items that will not be reclassified to profit or loss	0.56	0.52
3	Amount of items that will be reclassified to profit and loss		
1	Effective portion of gain / (loss) on hedging instrument in a cash flow hedging	-5.54	-9.93
	Total Amount of items that will be reclassified to profit and loss	-5.54	-9.93
4	Income tax relating to items that will be reclassified to profit or loss	-1.40	-2.50
5	Total Other comprehensive income	-2.50	-5.90

Cash flow statement, indirect		
Particulars		Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2025
Date of end of reporting period		31-03-2026
Whether results are audited or unaudited		Audited
Nature of report standalone or consolidated		Standalone
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	313.63
2	Adjustments for reconcile profit (loss)	
	Adjustments for finance costs	20.19
	Adjustments for decrease (increase) in inventories	-85.21
	Adjustments for decrease (increase) in trade receivables, current	112.66
	Adjustments for decrease (increase) in trade receivables, non-current	0
	Adjustments for decrease (increase) in other current assets	0
	Adjustments for decrease (increase) in other non-current assets	0
	Adjustments for other financial assets, non-current	0
	Adjustments for other financial assets, current	0
	Adjustments for other bank balances	0
	Adjustments for increase (decrease) in trade payables, current	2.65
	Adjustments for increase (decrease) in trade payables, non-current	0
	Adjustments for increase (decrease) in other current liabilities	0
	Adjustments for increase (decrease) in other non-current liabilities	0
	Adjustments for depreciation and amortisation expense	133.58
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0
	Adjustments for provisions, current	0
	Adjustments for provisions, non-current	0
	Adjustments for other financial liabilities, current	0
	Adjustments for other financial liabilities, non-current	0
	Adjustments for unrealised foreign exchange losses gains	-24.62
	Adjustments for dividend income	0
	Adjustments for interest income	1.97
	Adjustments for share-based payments	-5.51
	Adjustments for fair value losses (gains)	17.14
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	0
	Other adjustments to reconcile profit (loss)	-25.89
	Other adjustments for non-cash items	0
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	Total adjustments for reconcile profit (loss)	143.02
	Net cash flows from (used in) operations	456.65
	Dividends received	0
	Interest paid	0
	Interest received	0
	Income taxes paid (refund)	67.08
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) operating activities	389.57
3	Cash flows from used in investing activities	
	Cash flows from losing control of subsidiaries or other businesses	0

	Cash flows used in obtaining control of subsidiaries or other businesses	0
	Other cash receipts from sales of equity or debt instruments of other entities	0
	Other cash payments to acquire equity or debt instruments of other entities	0
	Other cash receipts from sales of interests in joint ventures	0
	Other cash payments to acquire interests in joint ventures	0
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
	Proceeds from sales of property, plant and equipment	16
	Purchase of property, plant and equipment	168.24
	Proceeds from sales of investment property	0
	Purchase of investment property	0
	Proceeds from sales of intangible assets	0
	Purchase of intangible assets	0
	Proceeds from sales of intangible assets under development	0
	Purchase of intangible assets under development	0
	Proceeds from sales of goodwill	0
	Purchase of goodwill	0
	Proceeds from biological assets other than bearer plants	0
	Purchase of biological assets other than bearer plants	0
	Proceeds from government grants	0
	Proceeds from sales of other long-term assets	0
	Purchase of other long-term assets	1.48
	Cash advances and loans made to other parties	0
	Cash receipts from repayment of advances and loans made to other parties	0
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
	Dividends received	0
	Interest received	1.22
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	-51.79
	Net cash flows from (used in) investing activities	-204.29
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0
	Payments from changes in ownership interests in subsidiaries	0
	Proceeds from issuing shares	32.43
	Proceeds from issuing other equity instruments	0
	Payments to acquire or redeem entity's shares	0
	Payments of other equity instruments	0
	Proceeds from exercise of stock options	0
	Proceeds from issuing debentures notes bonds etc	0
	Proceeds from borrowings	0
	Repayments of borrowings	154.99
	Payments of lease liabilities	15.63
	Dividends paid	0
	Interest paid	14.59
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	-50
	Net cash flows from (used in) financing activities	-202.78
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	-17.5
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	0
	Net increase (decrease) in cash and cash equivalents	-17.5

	Cash and cash equivalents cash flow statement at beginning of period	30.61
	Cash and cash equivalents cash flow statement at end of period	13.11

Format for Disclosure of Related Party Transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter)

															Additional disclosure of related party transactions - applicable only in case the related party transaction relates to loans, inter-corporate deposits, advances or investments made or given by the listed entity/subsidiary. These details need to be disclosed only once, during the reporting period when such transaction was undertaken.											
Sr. No.	Details of the party (listed entity /subsidiary) entering into the transaction		Details of the counterparty			Type of related party transaction	Details of other related party transaction	Value of the related party transaction as approved by the audit committee	Remarks on approval by audit committee	Value of the related party transaction ratified by the audit committee	Date of Audit Committee Meeting where the ratification was approved	Value of transaction during the reporting period	In case monies are due to either party as a result of the transaction		In case any financial indebtedness is incurred to make or give loans, inter-corporate deposits, advances or investments					Details of the loans, inter-corporate deposits, advances or investments						
	Name	PAN	Name	PAN	Relationship of the counterparty with the listed entity or its subsidiary								Opening balance	Closing balance	Nature of indebtedness (loan/ issuance of debt/ any other etc.)	Details of other indebtedness	Cost	Tenure	Nature (loan/ advance/ inter-corporate deposit/ investment)	Interest Rate (%)	Tenure	Secured/ unsecured	Purpose for which the funds will be utilised by the ultimate recipient of funds (endusage)	Notes		
1	Cohance Lifesciences Limited		Sapala Organics Private Limited		Subsidiary	Any other transaction	Consultary charges		Approved			0.14	0.08	0.12												
2	Cohance Lifesciences Limited		NJ BIO INC		Subsidiary	Any other transaction	Commission on Corporate Guarantee		Approved			1.36	0.42	1.78												
3	Sapala Organics Private Limited		Dr. Paidi Yella Reddy (Director)		Shareholder	Sale of fixed assets			Approved			0.48	0	0												
4	Sapala Organics Private Limited		Sapala Co., Ltd		Enterprise over which KMP have significant influence	Any other transaction	Business Promotion expense		Approved			0	3.38	4.93												
5	Sapala Organics Private Limited		Sapala Co., Ltd		Enterprise over which KMP have significant influence	Sale of goods or services			Approved			6.74	3.38	4.93												
6	NJ BIO INC		NJ BIO INDIA PRIVATE LIMITED		Subsidiary	Purchase of goods or services			Approved			6.85	5.99	7.19												
7	NJ BIO INC		Aruka Bio INC		Associate	Sale of goods or services			Approved			0	25.1	26.76												
8	NJ BIO INC		Sapala Organics Private Limited		Associate	Purchase of goods or services			Approved			0.05	0	0												
Total value of transaction during the reporting period												15.62														

Details of Impact of Audit Qualification			
Whether results are audited or unaudited		Audited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Standalone results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	Walker Chandiook & CO LLP & Co	Yes	31-05-2028

